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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING SECOND OMNIBUS
OBJECTION OF USACM TRUST TO
PROOFS OF CLAIM BASED IN
WHOLE OR IN PART UPON
INVESTMENT IN THE
CHARLEVOIX HOMES LOAN**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection
2 Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The
3 Charlevoix Homes Loan [DE 8189] was entered on the 5th day of October, 2010, a true
4 and correct copy of which is attached hereto as Exhibit A.

5
6 RESPECTFULLY SUBMITTED October 7, 2010.

7 **LEWIS AND ROCA LLP**

8
9 By /s/ John Hinderaker (018024)
10 Robert M. Charles
11 John Hinderaker (*pro hac vice*)
12 Marvin Ruth
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17 *Attorneys for USACM Liquidating Trust*

18 **CERTIFICATE OF SERVICE**

19 Copy of the foregoing and pertinent portion
20 of Exhibit A to the Order mailed by first
21 class postage prepaid U.S. Mail on October
22 7, 2010 to all the parties listed on Exhibit A
23 to the Order attached.

24 /s/ Leilani Ebanks
25 Leilani Ebanks
26 Lewis and Roca LLP